

HFFCIL/BSE/NSE/EQ/03/2025-26

Date: 08-04-2025

To, BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001. Scrip Code- 543259	To, The National Stock Exchange of India Limited, The Listing Department, Bandra Kurla Complex, Mumbai- 400 051. Scrip Symbol- HOMEFIRST
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Sub: Outcome of the meeting of the Committee of Directors and Review Committee for the purpose of Qualified institutions placement of fully paid-up equity shares of face value ₹2 each (the “Equity Shares”) by Home First Finance Company India Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

1. We wish to inform you that pursuant to the approval of the board of directors of the Company (the “**Board**”), at its meeting held on January 28, 2025 and pursuant to the special resolution dated March 13, 2025 passed by the shareholders of the Company through postal ballot approving issue of Equity Shares through a qualified institutions placement for such amount aggregating up to ₹ 1,250 crores, the Committee of Directors and Review Committee of the Board (the “**Committee**”) has, at its meeting held today i.e., **Tuesday, April 08, 2025** *inter alia*, passed resolutions for the following:
 - a. Authorising the opening of the Issue today, i.e., April 08, 2025;
 - b. Approving and adopting the preliminary placement document dated April 08, 2025, format of the application form, in connection with the Issue; and
 - c. Approving the floor price for the Issue, being ₹ 1,019.25 per Equity Share, (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations. In this relation, we are filing the preliminary placement document dated April 08, 2025 with your office.
2. We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is April 08, 2025 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 1,019.25 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution dated March 13, 2025 passed by way of postal ballot, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The Issue price will be determined by the Company in consultation with the book running lead manager appointed for the Issue.

3. Further, as per the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of Conduct for Regulating, Monitoring and Reporting of Trading by Designated Persons ("Code"), the trading window for dealing in the securities of the Company had already been closed for all 'Designated Persons' as per the Code.

The meeting of the Committee commenced at 6:00 p.m. and concluded at 6:15 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This disclosure will also be hosted on the website of the Company at www.homefirstindia.com

Thanking you,

For **Home First Finance Company India Limited**

Shreyans Bachhawat
Company Secretary and Compliance Officer
ACS NO: 26700